



CITIC RESOURCES HOLDINGS LIMITED

Final Offer Price Of CITIC Dameng Set At HK\$2.75 Per Share

(Hong Kong, 11 November 2010) – CITIC Resources Holdings Limited (“CITIC Resources” or the “Group”) (HKEx stock code: 1205) announces today that the final offer price of the shares of CITIC Dameng Holdings (“CDH”) is HK\$2.75 per share. The CDH shares are expected to commence trading on the Main Board of the Stock Exchange on Thursday, 18 November 2010.

If the global offering proceeds at an offer price of HK\$2.75 per CDH share, the market capitalisation of CDH will be, upon completion of the global offering, HK\$8.25 billion (assuming the over-allotment option is not exercised and without taking account of any CDH shares to be issued upon the exercise of any CDH share options) and approximately HK\$8.56 billion (assuming the over-allotment option is exercised and without taking account of any CDH shares to be issued upon the exercise of any CDH share options).

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About CITIC Resources Holdings Limited

CITIC Resources Holdings Limited (Stock code: 1205 HK) (“CITIC Resources”) was listed on the Hong Kong Stock Exchange since 1997. CITIC Group is the parent company of CITIC Resources with majority stake of about 54%. CITIC Resources is a provider of diversified energy and natural resources, particularly focusing on the oil business. The principal activities of CITIC Resources and its subsidiaries include oil exploration, development and production, aluminum smelting, coal, import and export of commodities, and manganese mining and processing.

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